

Please submit this form to your IRA Custodian

DATE: _____

TO: Contact person _____
Company - IRA Custodian _____
Address _____
City, State & Zip _____

It is my intention to make a Qualified Charitable Distribution (QCD) to UnityPoint Health - Meriter Foundation from my IRA, which may fulfill part or all of my IRA required minimum distribution for this year, 2018. *The Protecting Americans from Tax Hikes Act of 2015 and Sec. 408(d) (8) of the Internal Revenue Code of 1986, as amended in 2015, permits a rollover directly from an IRA to a qualified public charity.*

As the owner of IRA account number: _____, that is in the custody of your organization, I request that you transfer from that account the sum of \$_____.

Please send the IRA rollover directly to:

| | |
|--|-----------------------------------|
| <u>UnityPoint Health – Meriter Foundation</u> 202 S. Park Street Madison, WI 53715 (608) 417-5300 msn_foundation@unitypoint.org | Federal Tax ID Number: 23-7098688 |
|--|-----------------------------------|

This gift is designated for:
 Area of Greatest Need
 Child & Adolescent Psychiatry Expansion
 Other Designation _____

This letter is sufficient authorization for you to make this QCD gift. If you need additional documentation, please contact me at the phone number or email below:

Name of IRA Owner (Printed) Signature

Address

City State & Zip Phone Email